



Ridi Power Co. Ltd.

5th Floor Trade Tower Nepal, Thapathali, Kathmandu
Website: www.ridipower.com.np

Unaudited Financial Results

1st Quarter as on 31st Ashoj, 2081, F/Y 2082/83)

	Particulars	This quarter ending As at Ashoj 31st, 2082	This quarter ending As at Ashad 32nd, 2082	This quarter ending As at Ashoj 30th, 2081
A. Sources of Fund				
1 Capital and Reserve Fund				
Share Capital	2,323,351,800	2,323,351,800	2,323,351,800	
Share Premium	59,252,593	59,252,593	59,252,593	
Capital reserve	66,908,230	66,908,230	66,908,230	
Retained Earnings	(120,093,628)	(125,961,501)	(214,839,168)	
2 Non Current Liabilities				
Borrowings	1,334,530,260	1,334,530,260	1,452,336,811	
Lease Payables (Non Current)	57,270,683	57,047,752	57,270,683	
Total Sources of Fund (1+2)	3,721,219,939	3,715,129,134	3,744,280,949	
B. Application of Fund				
1 Property Plant and Equipments				
Project Asset (Butwal Solar Project)	730,398,518	730,398,518	730,556,345	
Project Asset (Ridi Khola Project)	456,267,947	456,267,947	449,943,849	
Project Asset (Rairangkholah)	52,172,089	52,172,089	52,172,089	
Project Asset (Iwakholah)	2,072,659,727	2,072,659,727	1,914,611,483	
General Asset	26,835,391	26,835,391	26,341,775	
Right of Use Asset	57,147,212	57,147,212	57,147,212	
Intangible Assets	226,452	226,452	226,452	
Less: Accumulated Amortiation & Depreciation	(597,968,822)	(566,187,949)	(473,079,016)	
Net Property Plant and Equipments	2,797,738,515	2,829,519,386	2,757,920,189	
2 Deferred Tax Assets	2,990,711	2,990,711	14,501,338	
3 Investment in Subsidiaries and Associates (At Cost)	147,500,000	147,500,000	234,500,000	
4 Current Assets				
Trade Receivables	78,649,285	79,806,988	69,216,463	
Cash and Cash Equivalents	73,317,074	30,556,751	14,998,343	
Placement with financial institutions			430,000,000	
Investment in equity instruments at Fair Value	181,261,469	223,210,020	223,877,220	
Other Financial Assets	557,539,775	587,627,169	400,602,771	
Current Tax Assets	3,246,021	3,164,248	1,688,886	
Other Advance and Deposits	38,147,908	38,294,864	25,488,968	
Total Current Asset	932,161,532	962,660,041	1,165,872,651	
5 Current Liabilities and Provisions				
Current Liabilities & Other Payable		-		
Borrowing Current Portion	83,131,499	122,782,499	55,006,676	
Bridge Gap Loan			201,490,000	
Current Lease Payables	222,932	222,932	111,756	
Other Financial Liabilities	57,329,954	80,240,832	72,000,000	
Current Tax Liabilities		2,297,314	15,889,476	
Other Current Liabilities	18,486,434	21,997,427	58,679,273	
Dividend Payable			25,336,048	
Total Current Liabilities	159,170,819	227,541,003	428,513,228	
6 Net Current Assets (6 = 4 - 5)	772,990,713	735,119,037	737,359,422	
Total A pplication of Fund (1+2+3+6)	3,721,219,939	3,715,129,134	3,744,280,949	

Profit & Loss Account (For the Quarter ending 31st Ashoj, 2082)

	Particulars	This quarter ending As at Ashoj 31st, 2082	This quarter ending As at Ashad 32nd, 2082	This quarter ending As at Ashoj 30th, 2081
A Income				
Income from Power Sales (Ridikholah)	14,655,723	37,891,470	11,217,558	
Income from Power Sales (Butwal Solar)	24,064,206	94,526,876	24,841,472	
Income from Power Sales (Iwakholah)	80,089,298	218,422,738	76,280,970	
Income from Power Sales (Rairang Khola)	348,323	4,644,596	1,019,330	
Insurance Claim & and Other Income	49,657	138,768,900	6,765,039	
Total Income	119,207,208	494,254,580	120,124,369	
B Direct Expenses				
Royalty Against Generation	3,068,320	6,950,651	1,750,703	
Royalty Against Installed Capacity	847,500	2,310,000	307,500	
Total Direct Expenses	3,915,820	9,260,651	2,058,203	
C Gross Income (A-B)	115,291,388	484,993,929	118,066,166	
D Operating Expenses				
Administrative Expenses	7,356,767	18,213,614	5,133,620	
Project Expenses (Ridikholah)	1,635,154	10,574,538	1,971,998	
Project Expenses (Butwal solar)	2,032,305	15,207,671	1,848,849	
Project Expenses (Iwakholah)	2,952,538	31,735,450	6,670,950	
Project Expenses (Rairang Khola)	724,551	2,400,221	781,767	
Project Insurance Expenses	494,348	10,401,286	8,459,042	
Total Operating Expenses	15,195,663	88,532,781	24,866,226	
E Non-Operating Income				
(Loss)/Gain on Investment through FVTPL	(38,948,551)	50,513,575	44,255,029	
Impairment losses on Financial Assets	-	(19,260,000)		
F Non-Operating Expenses				
Interest expenses - Butwal Solar Term Loan	5,466,189	26,733,598	7,809,076	
Interest expenses - Iwakholah Term Loan	17,972,968	88,258,259	26,804,789	
Interest expenses - OD, Margin and Short Term Loan & Amortization Adjustment	-	28,225,039	6,127,030	
Depreciation & Amortization Expense	31,780,872	127,224,537	33,879,189	
Total Non-Operating Expenses	55,220,029	270,441,433	74,620,084	
Profit (Loss) before Tax (C-D+E-F)	5,927,144	157,273,292	62,834,885	
Less: Provision for Staff Bonus		3,145,466		
Less: Provision for Income Tax and Deferred Tax		13,807,941	12,795,865	
Profit (Loss) after Income Tax	5,927,144	140,319,885	50,039,020	
Profit for Appropriation	5,927,144	140,319,885	50,039,020	
Less: Provision for Corporate Social Responsibilities	59,271	1,403,198.85		
Add: Reserve & Surplus from previous year	(125,961,501)	(264,878,188)	(264,878,188.00)	
Less : Stock Dividend				
Less: Cash Dividend				
Less:Cash for dividend Tax				
Total	(120,093,628)	(125,961,503)	(214,839,168)	

Note:- The figures are regrouped and rearranged where necessary

The Unaudited Financial figure are subject to change from external auditors and Regulatory Authority.

*As per applicable NFRS and NAS

धितोपत्र दर्ता तथा निष्काशन नियमावली २०७३ (अनुसूची - १४, (नियम २६ को उपनियम (१) सँग सम्बन्धित)

आ.ब. २०८२/२०८३ को प्रथम त्रैमासिक प्रतिवेदन

१. वित्तीय विवरण :

क) आ.ब. २०८२/०८३ को चौथो त्रैमासिक अवधिको वासलात तथा नाफा नोक्सान हिसाब किताब मिति २०८२/०७/३० गतेको नयाँ पत्रिकामा प्रकाशित गरिने छ ।

ख) उक्त वासलातको आधारमा कम्पनीको प्रमुख वित्तीय अनुपात निम्नानुसार छ ।

प्रतिशेयर आम्दानी (वार्षिक)	१.०२	प्रतिशेयर कुल सम्पतीको मूल्य	१६६.८९
प्रतिशेयर नेटवर्थ	१००.२६	मूल्य आम्दानी अनुपात (वार्षिक)	२१२.७५
तरलता अनुपात	५.८६		

२. व्यवसायिक विश्लेषण :

यस त्रैमासिक अवधिमा संस्थाको मौज्दात, आम्दानी र तरलतामा उल्लेखनिय परिवर्तन छैन । कम्पनीको व्यवसायिक योजना अनुरूप नै कार्यहरु हुदैछन् । यस त्रैमास अवधिमा बैंकको व्याजमा वृद्धि हुन जाँदा खुद आम्दानीमा कमि देखिएको छ र आगामि दिनमा व्याज खर्चमा कमि आउँदा नाफामा सुधार हुने अपेक्षा गरिएको छ ।

३. कानुनी कारवाही सम्बन्धी विवरण :

यस त्रैमासिकमा संस्थाले कसै विरुद्ध र कसैले संस्था विरुद्ध साथै संस्थापक र सञ्चालक विरुद्ध कुनै मुद्दा मामिला परे/गरेको छैन ।

४. संस्थाको शेयर कारोबार सम्बन्धी विवरण :

धितोपत्र बजारमा संस्थाको शेयर कारोबार नियमानुसार सामान्य प्रकृतिबाटै भएको छ । यस त्रैमासिक अवधिमा संस्थाको शेयरको अधिकतम, न्यूनतम अन्तिम मूल्य, कारोबार भएको कुल दिन तथा कारोबार संख्या स्टक एक्सचेन्ज लि. को वेबसाईट अनुसार :

अधिकतम मूल्य रु.	२९०	अन्तिम मूल्य रु.	२१७.१
न्यूनतम मूल्य रु.	२०३.५	कारोबार दिन	५१

५. समस्या तथा चुनौती :

संस्थाले बहन गर्न परेको समस्यामा विद्युत विक्री मूल्य समायोजना हुन नसक्नु हो । विद्युत विक्री मूल्य समय समयमा वृद्धि हुँदा पनि साना खाले विद्युत आयोजनाको मूल्य समाहीत हुन नसक्नु यस क्षेत्रको चुनौती बनेको छ । आइपर्ने समस्या र चुनौती समाधानका उपायहरु बारे सञ्चालक समितिले समय समयमा समिक्षा गरि रणनीति बनाई सो को निराकरण गर्न खोजेको छ ।

६. संस्थागत सुशासन :

संस्थागत सुशासनका लागि व्यवस्थापनले कर्मचारी वृद्धि विकास, आवश्यक कार्यकक्ष र सामाग्रीहरुको समुचित व्यवस्था कार्यका लागि उचित बातावरण तयार गर्ने गरेको छ ।

७. सत्य, तथ्यता सम्बन्धमा कार्यकारी प्रमुखको उद्घोषण :

आजका मितिसम्म यस प्रतिवेदनमा उल्लेखित जानकारी तथा विवरणहरुको शुद्धता सम्बन्धमा म व्यक्तिगत रुपमा उत्तरदायित्व लिन्छु । साथै म यो उद्घोष गर्दछु, कि मैले जाने बुझेसम्म यस प्रतिवेदनमा उल्लेखित विवरणहरु सत्य, तथ्य र पूर्ण छन् र लगानीकर्ताहरु सू-सूचित निर्णय लिन आवश्यक कुनै विवरण, सूचना तथा जानकारीहरु लुकाएको छैन ।